

CONFIDENTIAL Worksheet for your Personal Strategy Session with Mike Young

Let's forge a realistic plan to accomplish your real estate investment goals for the next year.

This is an opportunity to create a plan to fulfill on your goals in the next one year and to get a course of action to handle any challenges.

I take these sessions seriously and ask that you do as well.

Please fill out the information below as **completely as possible**. **Use additional sheets if necessary.**

Full name: _____ Phone Number: _____

Email address: _____ (Please write legibly – Thank you)

Please fill out all the fields below.

Tell us a little bit about your business / idea / project / goals?

What are your top four objectives for the next year? (Less than 4 is fine.)

What are the primary challenges, road blocks or things that will slow you down on your path towards fulfilling these objectives?

Why is it important for you to resolve these challenges and to hit these objectives? (In your answer, please explain how your life, business, relationships, etc. will be different and better)

CONFIDENTIAL: If increased income and assets are important goals to reach in the next 12 months, please give me an approximate idea of current income, assets, training, experience and connections. Where are you now vs. where you want to be?

**Please return this form to Mike when complete. Email: mike@mikeyoungproperties.com
Fax: 831-234-1545 If you do not have convenient access to scanning or faxing, use your phone to take a picture and email it to me. Easy peasy.**