



San José Unified School District
Measure Y Parcel Tax
Senior Exemption Application Form 2017-18

Qualified applicants within the San José Unified School District may request to be exempt from the Measure Y Parcel Tax, approved by voters in the General Election of November 8, 2016. Please complete this application and submit it by mail or email **on or before June 30, 2017** for exemption in the 2017-18 tax year.

Instructions can be found on the back side of this form. If you have any questions, please contact the SJUSD Public Information Office at (408) 535-6444 or pio@sjusd.org. **Please print.**

Owner's Name: _____ Date of Birth: _____

Parcel Number or APN (See Property Tax bill): _____

Property Address: _____
Street San José City Zip Code

Phone Number: _____ Email Address (Optional): _____

** Application Due on or before 6/30/17 *
To: San José Unified School District
Attn: Public Information Office (Parcel Tax Exemption)
855 Lenzen Ave., San José, CA 95126*

I wish to claim exemption from the following parcel tax:

- Measure Y – San José Unified School District - \$72 per parcel per year (property within San José Unified School District); effective through 2024-25. *Supports SJUSD efforts to: maintain and improve core academic programming in reading, writing, math, the arts and science; improve programs to prepare students for college and 21st century careers; and attract and retain high performing teachers and educational staff. See full text of the measure at go.sjusd.org/MeasureY*

Please attach a copy (no originals) of the following documents to prove residence and birth date:

Ownership Verification

- Property Tax Bill

Residence Verification

- Utility Bill

Birth Date Verification

(Choose one from below)

- Driver's License
 Passport
 Birth Certificate
 Medicare Card

I certify that the property for which I am claiming the Parcel Tax Exemption(s) is my principal place of residence and that the information above (including accompanying copies of proof documents) is, to the best of my knowledge, true and correct.

Owner's Signature

Date



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INSTRUCTIONS

- 1. This exemption is for property owners who will be 65 years of age or older prior to July 1, 2017 (see below), and will only apply to their primary place of residence. Exemptions for multiple properties will not be approved. The parcel tax in effect for the 2017-18 tax year is as follows:**

Measure Y – San José Unified School District - \$72 per parcel per year (property within San José Unified School District); effective through 2024-25. *Supports SJUSD efforts to: maintain and improve core academic programming in reading, writing, math, the arts and science; improve programs to prepare students for college and 21st century careers; and attract and retain high performing teachers and educational staff. See full text of the measure at go.sjUSD.org/MeasureY*

- 2. Applications are available electronically, by email, by request, or in person:**
 - a. Download at go.sjUSD.org/MeasureY
 - b. Send an email to pio@sjUSD.org with subject line: “Measure Y Exemption Form Request”
 - c. Call the Public Information Office at (408) 535-6444 to receive an application by mail
 - d. Apply in person: Monday-Friday, 9:00 AM to 4:00 PM, 855 Lenzen Ave., San José, CA 95126
- 3. Complete the Measure Y Parcel Tax Senior Exemption Application Form and include the following documentation (copies only):**
 - a. Proof of ownership (property tax bill)
 - b. Proof of residence (utility bill)
 - c. Proof of birth date (driver’s license, birth certificate, Medicare card, or passport)
- 4. Mail the application and required documentation to:** San José Unified School District, Attn: Public Information Office (Parcel Tax Exemption), 855 Lenzen Ave., San José, CA 95126

Completed application forms must be received no later than June 30, 2017.

ADDITIONAL INFORMATION

- If your request is approved, you will not need to renew the exemption; it will automatically be renewed until the parcel tax expires in 2024-25. However, if you sell your home and purchase a new home in San José Unified School District, you will need to file for an exemption for the new property.
- Property owners who will attain 65 years of age between July 1, 2017, and June 30, 2018, will be eligible to apply for this exemption beginning in the 2018-19 tax year.
- This parcel tax applies to parcels with land value. If your parcel is taxed for improvement value only (as in some mobile home parks), the parcel tax will not be assessed on your parcel, and you do not need to fill out this application.
- Please include your email address if you would like to receive a receipt for your application by email. Otherwise, a receipt will be mailed to you at the street address provided.